

PPL Result Review - 2QFY24



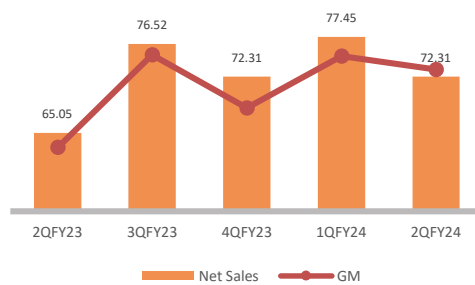
Monday, February 26, 2024

Rupees' millions	2QFY24	2QFY23	YoY	1HFY24	1HFY23	YoY
Net Sales	72,307	65,046	11.2% ▲	149,755	137,657	8.8% ▲
Operating Cost	-12,329	-12,014	2.6% ▲	-24,824	-23,490	5.7% ▲
Gross Profit	48,915	42,697	14.6% ▲	101,575	91,300	11.3% ▲
Exploration Cost	-6,590	-7,527	12.4% ▼	-8,589	-9,007	4.6% ▼
Administrative Expenses	-963	-599	60.7% ▲	-2,168	-1,790	21.1% ▲
Finance costs	-407	-367	10.7% ▲	-819	-705	16.2% ▲
Other Charges	-5,350	-3,612	248.1% ▲	-10,428	-8,179	27.5% ▲
Other Income	3,978	1,820	118.5% ▲	7,732	6,663	16.0% ▲
Profit Before Taxation	39,584	32,412	22.1% ▲	87,303	78,282	11.5% ▲
Taxation	-433	-10,089	95.7% ▼	-18,527	-29,346	36.9% ▼
Profit After Taxation	39,150	22,323	75.4% ▲	68,777	48,936	40.5% ▲
Earnings Per Share	14.39	8.20	75.4% ▲	25.28	17.98	40.5% ▲
Dividend	2.50	1.00		2.50	1.00	150.0% ▲
Bonus	0%	0%		0%	0%	

Closing Period: 07 Mar 2024 to 11 Mar 2024

Gross Margin	67.6%	65.6%	2.0% ▲	67.8%	66.3%	1.5% ▲
Exploration Cost to Sales	-9.1%	-11.6%	2.5% ▼	-5.7%	-6.5%	0.8% ▼
Admin Cost to Sales	-1.3%	-0.9%	0.4% ▲	-1.4%	-1.3%	0.1% ▲
Other Charges to Sales	-7.4%	-5.6%	1.8% ▲	-7.0%	-5.9%	1.0% ▲
Other Income to Sales	5.5%	2.8%	2.7% ▲	5.2%	4.8%	0.3% ▲
Effective Taxation	-1.1%	-31.1%	30.0% ▼	-21.2%	-37.5%	16.3% ▼
Net Margin	54.1%	34.3%	19.8% ▲	45.9%	35.5%	10.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

